

Fill in this information to identify your case:

United States Bankruptcy Court for the:

NORTHERN DISTRICT OF GEORGIA

Case number (if known) Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/24

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name	RSTZ Transport Inc	
2. All other names debtor used in the last 8 years Include any assumed names, trade names and doing business as names		
3. Debtor's federal Employer Identification Number (EIN)	30-0986054	
4. Debtor's address	Principal place of business 4110 Balsam Bark Drive Cumming, GA 30028 Number, Street, City, State & ZIP Code Forsyth County	Mailing address, if different from principal place of business P.O. Box, Number, Street, City, State & ZIP Code Location of principal assets, if different from principal place of business Number, Street, City, State & ZIP Code
5. Debtor's website (URL)		
6. Type of debtor	<input checked="" type="checkbox"/> Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP)) <input type="checkbox"/> Partnership (excluding LLP) <input type="checkbox"/> Other. Specify:	

Debtor RSTZ Transport Inc Case number (if known) _____
Name

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

4841

8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9
☒ Chapter 11. **Check all that apply:**

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11.
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

- ☒ No.
☐ Yes.

If more than 2 cases, attach a separate list.

District _____ When _____ Case number _____
 District _____ When _____ Case number _____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor _____ Relationship _____
 District _____ When _____ Case number, if known _____

Debtor RSTZ Transport Inc Case number (if known) _____
Name

- 11. Why is the case filed in this district?** *Check all that apply:*
- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

- 12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**
- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.
- Why does the property need immediate attention? (Check all that apply.)**
- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.
What is the hazard? _____
- ☐ It needs to be physically secured or protected from the weather.
- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).
- ☐ Other _____
- Where is the property?** _____
Number, Street, City, State & ZIP Code
- Is the property insured?**
- ☐ No
- ☐ Yes. Insurance agency _____
Contact name _____
Phone _____

Statistical and administrative information

- 13. Debtor's estimation of available funds** *Check one:*
- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

- 14. Estimated number of creditors**
- | | | |
|---|--|--|
| <input type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input checked="" type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

- 15. Estimated Assets**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

- 16. Estimated liabilities**
- | | | |
|--|--|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input checked="" type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor RSTZ Transport Inc Case number (if known) _____
Name

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 31, 2025
MM / DD / YYYY

X /s/ Richard Bethune
Signature of authorized representative of debtor

Richard Bethune
Printed name

Title CEO

18. Signature of attorney

X /s/ Ian Falcone
Signature of attorney for debtor

Date January 31, 2025
MM / DD / YYYY

Ian Falcone 254470
Printed name

The Falcone Law Firm, PC
Firm name

363 Lawrence St NE
Marietta, GA 30060-2056
Number, Street, City, State & ZIP Code

Contact phone (770) 426-9359 Email address imf@falconefirm.com

254470 GA
Bar number and State

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 31, 2025

X /s/ Richard Bethune

Signature of individual signing on behalf of debtor

Richard Bethune

Printed name

CEO

Position or relationship to debtor

Fill in this information to identify the case:Debtor name RSTZ Transport IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Berkshire Mastercard 60 State Street Boston, MA 02109		Credit card purchases				\$31,300.00
Chase Visa PO Box 15299 Wilmington, DE 19850		Credit card purchases				\$64,876.00
Daimler Truck Finance 14372 Heritage Parkway Suite 400 Fort Worth, TX 76177		Truck 8132022 Western Stat 5700XEMileage 255000Good Condition		\$301,039.00	\$225,000.00	\$76,039.00
Forward Finance 53 State Street 20th Floor Boston, MA 02109		Future Receipts		\$41,825.00	\$0.00	\$41,825.00
Huntington National Bank PO Box 182519 Columbus, OH 43218		Truck 8112023 Peterbuilt 579Mileage 350000Good Condition		\$162,520.00	\$90,000.00	\$72,520.00
Mitsubishi HC Capital America Inc PO Box 71347 Chicago, IL 60694		Trailer 5356 (\$65,000)2023 Vanguard CIMC Reefer TrailerGood ConditionTrailer 5357 (\$65,000)2023 Vanguard CIMC Reefer TrailerGood ConditionTrailer 5358 (\$65,000)2023 Vanguard CIMC Reefer trailerGood Condition		\$221,250.00	\$195,000.00	\$26,250.00

Debtor RSTZ Transport Inc
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Mitsubishi HC Capital America Inc PO Box 71347 Chicago, IL 60694		Trailer 53662023 Vanguard CIMC Reefer Trailer Spread AxleGood Condition		\$100,620.00	\$75,000.00	\$25,620.00
Mitsubishi HC Capital America Inc PO Box 71347 Chicago, IL 60694		Truck 7882020 Peterbuilt 389Mileage 650000Good Condition		\$93,294.00	\$90,000.00	\$3,294.00
Navitas Credit Corp 201 Executive Center Drive Suite 100 Columbia, SC 29210		Trailer 5362 (\$75,000)2023 Vanguard CIMC Reefer Trailer Spread AxleGood ConditionTrailer 5363 (\$75,000)2023 Vanguard CIMC Reefer Trailer Spread AxleGood Condition		\$159,094.17	\$150,000.00	\$9,094.17
Navitas Credit Corp 201 Executive Center Drive Suite 100 Columbia, SC 29210		Trailer 5364 (\$15,000)2014 Wabosh Dry Van TrailerStandardGoo d ConditionTrailer 5365 (\$15,000)2014 Wabash Dry Van trailerStandardGoo d Condition		\$34,066.75	\$30,000.00	\$4,066.75
OnDeck 4700 W. Daybreak Pkwy Ste 200 South Jordan, UT 84009		Loan				\$53,610.00
Paccar Financial Corp 2180 Satellite Blvd #200 Duluth, GA 30097		Truck 7952020 Peterbuilt 579Mileage 420000Good Condition		\$45,160.00	\$40,000.00	\$5,160.00
Pawnee Leasing 3801 Automation Way Suite 207 Longmont, CO 80501		Truck 8122023 KenworthMileage 311000Good Condition		\$196,982.00	\$130,000.00	\$66,982.00
QFS Capital LLC 7901 4th St N Ste 13070 Saint Petersburg, FL 33702		accounts Receivables		\$268,786.00	\$0.00	\$268,786.00

Debtor RSTZ Transport Inc
Name

Case number (if known)

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
The Smarter Merchant 460 Park Ave New York, NY 10011		Accounts Receivables, proceeds, cash, equipment, inventory, future receivables		\$27,325.00	\$0.00	\$27,325.00
Trans Advantage One Premier Drive Fenton, MO 63026		Truck 7902020 Peterbuilt 579Mileage 458000Good Condition		\$45,291.00	\$35,000.00	\$10,291.00
Trans Advantage One Premier Drive Fenton, MO 63026		Truck 7852019 Peterbuild 579mileage 578000.Good Condition		\$36,729.00	\$30,000.00	\$6,729.00
Univest Capital Inc 1041 York Road Warminster, PA 18974		Truck 8142023 Peterbuilt 579Mileage 205000Good condition		\$164,315.45	\$100,000.00	\$64,315.45
Univest Capital Inc 1041 York Road Warminster, PA 18974		Truck 8112023 Peterbuilt 579Mileage 350000Good Condition		\$162,491.00	\$90,000.00	\$162,491.00
US Small Business Administration 2 North Street Suite 320 Birmingham, AL 35203		Berkshire Bank Berkshire Bank Berkshire Bank All receivables are factored through Riviera Finance		\$710,697.37	\$579,462.48	\$710,697.37

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**

Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**

Copy line 91A from *Schedule A/B*..... \$ 3,464,462.48

1c. **Total of all property:**

Copy line 92 from *Schedule A/B*..... \$ 3,464,462.48

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)

Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 4,356,747.74

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 57,034.60

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 174,259.00

4. **Total liabilities**
Lines 2 + 3a + 3b

\$ 4,588,041.34

Fill in this information to identify the case:Debtor name RSTZ Transport IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B****Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. Berkshire BankChecking3476\$20,000.003.2. Berkshire BankChecking0360\$5.003.3. Berkshire BankMoney Market7948\$40.00**4. Other cash equivalents (Identify all)****5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$20,045.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable**10. Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

Debtor RSTZ Transport Inc Case number (If known) _____
 Name

11. **Accounts receivable**

11a. 90 days old or less: 559,417.48 - 0.00 = \$559,417.48
 face amount doubtful or uncollectible accounts

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$559,417.48

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Desks, chairs, file cabinets	<u>\$0.00</u>		<u>\$500.00</u>
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Copier-LEASED	<u>Unknown</u>		<u>Unknown</u>
	<u>2 PC, 2 Laptops and 2 Monitors</u>	<u>\$0.00</u>		<u>\$2,000.00</u>

42. **Collectibles** *Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$2,500.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

Debtor RSTZ Transport Inc Case number (if known) _____

☒ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. Does the debtor own or lease any machinery, equipment, or vehicles?

☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. Truck 785 2019 Peterbuilt 579 mileage 578000. Good Condition	\$0.00		\$30,000.00
47.2. Truck 788 2020 Peterbuilt 389 Mileage 650000 Good Condition	\$0.00		\$90,000.00
47.3. Truck 795 2020 Peterbuilt 579 Mileage 420000 Good Condition	\$0.00		\$40,000.00
47.4. Truck 790 2020 Peterbuilt 579 Mileage 458000 Good Condition	\$0.00		\$35,000.00
47.5. Truck 796 2020 Western Star 5700XE Mileage 376000 Good Condition Leased to Michael Grendell (\$1000/wk)	\$0.00		\$225,000.00
47.6. Truck 801 2014 Peterbuilt 379 Mileage 820000; Good Condition Leased by Operator (Joseph Cogean Jr)	\$0.00		\$60,000.00
47.7. Truck 803 2022 Western Star 5700 XE Mileage 360000 Good Condition	\$0.00		\$190,000.00

Debtor	RSTZ Transport Inc	Case number (If known)
	Name	
47.8.	Truck 806 2022 Western Star 5700XE Mileage 360000 Good Condition	\$0.00 \$200,000.00
47.9.	Truck 807 2021 Western Star 5700XE Mileage 380000 Good Condition	\$0.00 \$200,000.00
47.10	Truck 810 2007 Western Star 5700XE Mileage 493000 Good Condition	\$0.00 \$30,000.00
47.11	Truck 811 2023 Peterbuilt 579 Mileage 350000 Good Condition	\$0.00 \$90,000.00
47.12	Truck 812 2023 Kenworth Mileage 311000 Good Condition	\$0.00 \$130,000.00
47.13	Truck 813 2022 Western Stat 5700XE Mileage 255000 Good Condition	\$0.00 \$225,000.00
47.14	Truck 814 2023 Peterbuilt 579 Mileage 205000 Good condition	\$0.00 \$100,000.00
47.15	Trailer 5344 2014 Kentucky Drop Frame Good condition	\$0.00 \$50,000.00
47.16	Trailer 5345 2021 Hyundai Drop Frame Trailer Good Condition	\$0.00 \$40,000.00
47.17	Trailer 5346 - (\$55,000) 2020 Vanguard CIMC Reefer Trailer-Spread Axle Good condition Trailer 5348 (\$50,000.) 2020 Vanguard CIMC Reefer Trailer Good Condition	\$0.00 \$105,000.00

Debtor	RSTZ Transport Inc	Case number (If known)
	Name	
47.18	Trailer 5349 2019 Vanguard CIMC Reefer Trailer Good condition	\$0.00 \$50,000.00
47.19	Trailer 5350 2021 Vanguard CIMC Reefer Trailer Good Condition	\$0.00 \$55,000.00
47.20	Trailer 5353 (\$55,000) 2021 Vanguard CIMC Reefer Trailer Good condition Trailer 5354-(\$55,000) 2021 Vanguard CIMC Reefer Trailer Good Condition Trailer 5355 (\$55,000) 2021 Vanguard CIMC Reefer Trailer Good Condition	\$0.00 \$165,000.00
47.21	Trailer 5356 (\$65,000) 2023 Vanguard CIMC Reefer Trailer Good Condition Trailer 5357 (\$65,000) 2023 Vanguard CIMC Reefer Trailer Good Condition Trailer 5358 (\$65,000) 2023 Vanguard CIMC Reefer trailer Good Condition	\$0.00 \$195,000.00
47.22	Trailer 5359 (\$90,000) 2022 Kentucky Drop Frame Trailer Good Condition Trailer 5360 (\$90,000) 2022 Kentucky Drop Frame Trailer Good Condition	\$0.00 \$180,000.00
47.23	Trailer 5361 2023 Vanguard CIMC ReeferTrailer Spread Axle Good Condition	\$0.00 \$75,000.00
47.24	Trailer 5362 (\$75,000) 2023 Vanguard CIMC Reefer Trailer Spread Axle Good Condition Trailer 5363 (\$75,000) 2023 Vanguard CIMC Reefer Tailer Spread Axle Good Condition	\$0.00 \$150,000.00

Debtor RSTZ Transport Inc Case number (if known) _____

Name

47.25 Trailer 5364 (\$15,000)
 2014 Wabosh Dry Van Trailer
 Standard
 Good Condition
 Trailer 5365 (\$15,000)
 2014 Wabash Dry Van trailer
 Standard
 Good Condition

	\$0.00		\$30,000.00
--	--------	--	-------------

47.26 Trailer 5366
 2023 Vanguard CIMC Reefer Trailer
 Spread Axle
 Good Condition

	\$0.00		\$75,000.00
--	--------	--	-------------

47.27 Trailer 5367
 2007 Kentucky Drop Fram Trailer
 Good Condition

	\$0.00		\$30,000.00
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47.28 Traler 5368
 1997 Kentucky Drop Frame Trailer
 Good Condition

	\$0.00		\$20,000.00
--	--------	--	-------------

48. **Watercraft, trailers, motors, and related accessories** Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Fork Lift

	\$0.00		\$5,000.00
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2006 Nissan Forklift

	\$0.00		\$12,500.00
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51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$2,882,500.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☒ No
☐ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No
☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☒ No. Go to Part 10.
☐ Yes Fill in the information below.

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.
☐ Yes Fill in the information below.

Debtor RSTZ Transport Inc Case number (if known) _____
Name

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☒ No. Go to Part 12.
☐ Yes Fill in the information below.

Debtor RSTZ Transport Inc
Name

Case number (if known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$20,045.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$559,417.48</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$2,500.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$2,882,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	<u>+ \$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$3,464,462.48</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$3,464,462.48</u>

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	Amur Financial <hr/> Creditor's Name 10 Bank Street Suite 810 White Plains, NY 10601 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred 2020 Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien accounts, inventory, chattel paper, Accounts Receivables <hr/> Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00

2.2	Amur Financial <hr/> Creditor's Name 10 Bank Street Suite 810 White Plains, NY 10601 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. <hr/>	Describe debtor's property that is subject to a lien 2015 Peterbuilt 386 (No longer owns) <hr/> Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	\$0.00	\$0.00
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Debtor RSTZ Transport Inc Case number (if known) _____
Name

2.3 Apex Commercial Capital Creditor's Name 1 Walnut Grove Drive Suite 300 Horsham, PA 19044 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number 8214 <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. Apex Commercial Capital	Describe debtor's property that is subject to a lien Trailer 53612023 Vanguard CIMC ReeferTrailer Spread AxleGood Condition <hr/> Describe the lien Vehicle Loan <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$25,279.00	\$75,000.00
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2.4 Apex Commercial Capital Creditor's Name 1 Walnut Grove Drive Suite 300 Horsham, PA 19044 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number <hr/> Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.3	Describe debtor's property that is subject to a lien Trailer 53612023 Vanguard CIMC ReeferTrailer Spread AxleGood Condition <hr/> Describe the lien vehicle loan <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$66,498.00	\$75,000.00
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2.5 Daimler Truck Finance Creditor's Name 14372 Heritage Parkway Suite 400 Fort Worth, TX 76177 <hr/> Creditor's mailing address <hr/> Creditor's email address, if known <hr/> Date debt was incurred <hr/> Last 4 digits of account number 9001 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor	Describe debtor's property that is subject to a lien Truck 8132022 Western Stat 5700XEMileage 255000Good Condition <hr/> Describe the lien Vehicle Loan <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) <hr/> As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent	\$301,039.00	\$225,000.00
---	--	--------------	--------------

Debtor RSTZ Transport Inc Case number (if known) _____
Name

including this creditor and its relative priority.

☐ Unliquidated
☐ Disputed

2.6 Daimler Truck Finance Describe debtor's property that is subject to a lien \$159,950.00 \$200,000.00

Creditor's Name
14372 Heritage Parkway
Suite 400
Fort Worth, TX 76177

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2001

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Truck 8062022 Western Star 5700XEMileage
360000Good Condition

Describe the lien
vehicle loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.7 Daimler Truck Finance Describe debtor's property that is subject to a lien \$144,749.00 \$200,000.00

Creditor's Name
14372 Heritage Parkway
Suite 400
Fort Worth, TX 76177

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2001

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Truck 8072021 Western Star 5700XEMileage
380000Good Condition

Describe the lien
vehicle loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.8 Daimler Truck Financial Describe debtor's property that is subject to a lien \$123,823.00 \$225,000.00

Creditor's Name

PO Box 901
Roanoke, TX 76262

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
2001

Truck 7962020 Western Star 5700XEMileage
376000Good ConditionLeased to Michael
Grendell (\$1000/wk)

Describe the lien
Vehicle Loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Debtor RSTZ Transport Inc Case number (if known) _____
Name

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.9 Forward Finance

Creditor's Name
53 State Street
20th Floor
Boston, MA 02109

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Future Receipts

\$41,825.00

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

2.1 0 Huntington National Bank

Creditor's Name

PO Box 182519
Columbus, OH 43218

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5500

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.
1. Huntington National Bank
2. Univest Capital Inc

Describe debtor's property that is subject to a lien

Truck 8112023 Peterbuilt 579Mileage
350000Good Condition

\$162,520.00

\$90,000.00

Describe the lien

Vehicle loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.1 1 Leaf Capital Funding LLC

Creditor's Name
2005 Market Street
14th Floor
Philadelphia, PA 19103

Creditor's mailing address

Describe debtor's property that is subject to a lien

assets, proceeds, inventory, accounts, ARs,
intangibles, equipment, Vehicles, and fixtures
Trailer 5350

\$0.00

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

Debtor RSTZ Transport Inc Case number (if known) _____
Name

Creditor's email address, if known

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☒ Disputed

2.1 2	Mitsubishi HC Capital	Describe debtor's property that is subject to a lien Trailer 53452021 Hyundai Drop Frame TrailerGood Condition	<u>\$22,958.00</u>	<u>\$40,000.00</u>
	Creditor's Name 1 Pierce Place Suite 1100 West Itasca, IL 60143			
	Creditor's mailing address			
	Creditor's email address, if known			
	Date debt was incurred	Describe the lien vehicle loan		
	Last 4 digits of account number 5840	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.1 3	Mitsubishi HC Capital	Describe debtor's property that is subject to a lien Trailer 5346 - (\$55,000)2020 Vanguard CIMCReefer Trailer-Spread AxleGood conditionTrailer 5348 (\$50,000.)2020 Vanguard CIMCReefer TrailerGood Condition	<u>\$24,000.00</u>	<u>\$105,000.00</u>
	Creditor's Name 1 Pierce Place Suite 1100 West Itasca, IL 60143			
	Creditor's mailing address			
	Creditor's email address, if known			
	Date debt was incurred	Describe the lien vehicle loan		
	Last 4 digits of account number	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
		As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		

2.1 4	Mitsubishi HC Capital America Inc	Describe debtor's property that is subject to a lien Truck 7882020 Peterbuilt 389Mileage	<u>\$93,294.00</u>	<u>\$90,000.00</u>
	Creditor's Name			

Debtor RSTZ Transport Inc Case number (if known) _____
Name

PO Box 71347
Chicago, IL 60694

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5091

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

650000Good Condition

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
5 Mitsubishi HC Capital
America Inc

Creditor's Name

PO Box 71347
Chicago, IL 60694

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
6899

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Trailer 5356 (\$65,000)2023 Vanguard CIMC
Reefer TrailerGood ConditionTrailer 5357
(\$65,000)2023 Vanguard CIMC Reefer
TrailerGood ConditionTrailer 5358
(\$65,000)2023 Vanguard CIMC Reefer
trailerGood Condition

\$221,250.00

\$195,000.00

Describe the lien

vehicle loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
6 Mitsubishi HC Capital
America Inc

Creditor's Name

PO Box 71347
Chicago, IL 60694

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
6257

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Trailer 53662023 Vanguard CIMC Reefer Trailer
Spread AxleGood Condition

\$100,620.00

\$75,000.00

Describe the lien

vehicle loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor RSTZ Transport Inc Case number (if known) _____
Name

- ☒ No
☐ Yes. Specify each creditor,
including this creditor and its relative
priority.
- ☐ Contingent
☐ Unliquidated
☐ Disputed

<div style="border: 1px solid black; padding: 2px;">2.1 7</div> <p>Navitas Credit Corp</p> <p>Creditor's Name</p> <p>201 Executive Center Drive Suite 100 Columbia, SC 29210</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 6160</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Trailer 5353 (\$55,000)2021 Vanguard CIMC Reefer TrailerGood conditionTrailer 5354-(\$55,000)2021 Vanguard CIMC Reefer TrailerGood ConditionTrailer 5355 (\$55,000)2021 Vanguard CIMC Reefer TrailerGood Condition</p> <hr/> <p>Describe the lien vehicle loan</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$92,620.52</u></p> <p><u>\$165,000.00</u></p>
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<div style="border: 1px solid black; padding: 2px;">2.1 8</div> <p>Navitas Credit Corp</p> <p>Creditor's Name</p> <p>201 Executive Center Drive Suite 100 Columbia, SC 29210</p> <p>Creditor's mailing address</p> <p>Creditor's email address, if known</p> <p>Date debt was incurred</p> <p>Last 4 digits of account number 5221</p> <p>Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Trailer 5362 (\$75,000)2023 Vanguard CIMC Reefer Trailer Spread AxleGood ConditionTrailer 5363 (\$75,000)2023 Vanguard CIMC Reefer Tailer Spread AxleGood Condition</p> <hr/> <p>Describe the lien Vehicle Loan</p> <hr/> <p>Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)</p> <p>As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed</p>	<p><u>\$159,094.17</u></p> <p><u>\$150,000.00</u></p>
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<div style="border: 1px solid black; padding: 2px;">2.1 9</div> <p>Navitas Credit Corp</p> <p>Creditor's Name</p> <p>201 Executive Center Drive Suite 100 Columbia, SC 29210</p> <p>Creditor's mailing address</p>	<p>Describe debtor's property that is subject to a lien</p> <p>Trailer 5364 (\$15,000)2014 Wabosh Dry Van TrailerStandardGood ConditionTrailer 5365 (\$15,000)2014 Wabash Dry Van trailerStandardGood Condition</p> <hr/> <p>Describe the lien</p>	<p><u>\$34,066.75</u></p> <p><u>\$30,000.00</u></p>
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Debtor RSTZ Transport Inc Case number (if known) _____
Name

vehicle loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
9755

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

2.2
0

Ocean State oil Inc

Creditor's Name

123 Ocean State Drive
North Kingstown, RI 02852

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
9.25.2024

Last 4 digits of account number
5300

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
shop equipment for Oil storage

Unknown

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
1

Paccar Financial Corp

Creditor's Name

2180 Satellite Blvd
#200
Duluth, GA 30097

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
0785

Do multiple creditors have an interest in the same property?

☒ No

☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien
Truck 7952020 Peterbuilt 579Mileage
420000Good Condition

\$45,160.00

\$40,000.00

Describe the lien

vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
2

Pawnee Leasing

Describe debtor's property that is subject to a lien

\$196,982.00

\$130,000.00

Debtor RSTZ Transport Inc Case number (if known) _____

Name

Creditor's Name
3801 Automation Way
Suite 207
Longmont, CO 80501

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Truck 8122023 KenworthMileage 311000Good Condition

Describe the lien

Car note

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
3

PNC Bank

Creditor's Name
655 Business Center Drive
suite 250
Hatboro, PA 19040

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7700

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Trailer 53492019 Vanguard CIMC Reefer
TrailerGood condition

\$39,334.00

\$50,000.00

Describe the lien

vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.2
4

QFS Capital LLC

Creditor's Name
7901 4th St N
Ste 13070
Saint Petersburg, FL 33702

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/6/2024

Last 4 digits of account number
9450

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor,

Describe debtor's property that is subject to a lien

accounts Receivables

\$268,786.00

\$0.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

Debtor <u>RSTZ Transport Inc</u>	Case number (if known) _____
Name	
including this creditor and its relative priority.	<input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed

2.2	5	Riviera Finance of Texas Inc Creditor's Name 3635 Quakerbridge Road Trenton, NJ 08619 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.25	Describe debtor's property that is subject to a lien Berkshire Bank; Berkshire Bank; Berkshire Bank; All receivables are factored through Riviera Finance Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$559,417.48	\$579,462.48
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2.2	6	Riviera Finance of Texas Inc Creditor's Name 3635 Quakerbridge Road Trenton, NJ 08619 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$0.00	\$0.00
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2.2	7	The Smarter Merchant Creditor's Name 460 Park Ave New York, NY 10011 Creditor's mailing address Creditor's email address, if known Date debt was incurred 7.5.2024	Describe debtor's property that is subject to a lien Accounts Receivables, proceeds, cash, equipment, inventory, future receivables Describe the lien UCC-1 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	\$27,325.00	\$0.00
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Case number (if known)

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Is the creditor an insider or related party?

Debtor RSTZ Transport Inc Case number (if known) _____
Name

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5248

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3
1 Trans Advantage

Creditor's Name

1 Premier Drive
Fenton, MO 63026

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
5600

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Trailer 5359 (\$90,000)2022 Kentucky Drop
Frame TrailerGood ConditionTrailer 5360
(\$90,000)2022 Kentucky Drop Frame
TrailerGood Condition

\$157,700.00

\$180,000.00

Describe the lien

vehicle loan

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☐ No
☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3
2 Trio Capital

Creditor's Name
330 Fellowship Road
suit 100
Mount Laurel, NJ 08054

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7812

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

2006 Nissan Forklift

\$9,446.00

\$12,500.00

Describe the lien

Equipment Lease

Is the creditor an insider or related party?

☒ No
☐ Yes

Is anyone else liable on this claim?

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3
3 Univest Capital Inc

Creditor's Name

Describe debtor's property that is subject to a lien

Truck 8142023 Peterbuilt 579Mileage

\$164,315.45

\$100,000.00

Debtor RSTZ Transport Inc Case number (if known) _____
Name

1041 York Road
Warminster, PA 18974

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
1758

Do multiple creditors have an interest in the same property?

☒ No
☐ Yes. Specify each creditor, including this creditor and its relative priority.

205000Good condition

Describe the lien

Vehicle Loan

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3
4 Univest Capital Inc

Creditor's Name

1041 York Road
Warminster, PA 18974

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred
2023

Last 4 digits of account number

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.10

Describe debtor's property that is subject to a lien

Truck 8112023 Peterbuilt 579Mileage
350000Good Condition

\$162,491.00

\$90,000.00

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.3
5 US Small Business Administration

Creditor's Name

2 North Street
Suite 320
Birmingham, AL 35203

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

Last 4 digits of account number
7802

Do multiple creditors have an interest in the same property?

☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.

Describe debtor's property that is subject to a lien

Berkshire Bank; Berkshire Bank; Berkshire Bank;
All receivables are factored through Riviera Finance

\$710,697.37

\$579,462.48

Describe the lien

UCC-1

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☐ No

☒ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Debtor RSTZ Transport Inc
Name

Case number (if known) _____

Specified on line 2.25

2.3 6	Wikinger II LLC Creditor's Name 1 Mercantile Street Suite 510 Worcester, MA 01608 Creditor's mailing address Creditor's email address, if known Date debt was incurred Last 4 digits of account number Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority.	Describe debtor's property that is subject to a lien Lease for 24 Town Forest Road, Webster MA 01570 Expires 2028 Describe the lien Property Lease Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	<u>Unknown</u>	<u>\$0.00</u>
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3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

\$4,356,747.7
4

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Ariel Bouskila, Esq Berkovitch & Bouskila PLLC 1545 US 202, Ste 101 Pomona, NY 10970	Line <u>2.24</u>	
Corporation Service Co PO Box 2576 Springfield, IL 62708	Line <u>2.2</u>	
Corporation Service Company PO Box 2576 Springfield, IL 62708	Line <u>2.9</u>	
Daimler Truck Financial PO Box 4161 Carol Stream, IL 60197	Line <u>2.8</u>	
DMKA LLC 345 Seventh Ave New York, NY 10001	Line <u>2.27</u>	
ENGs Commercial Finance 3000 Galleria Circle Ste 800 Birmingham, AL 35244	Line <u>2.12</u>	

Debtor	Name	Case number (if known)
	RSTZ Transport Inc	
	ENGs Commercial Finance PO Box 128 Itasca, IL 60143	Line <u>2.12</u>
	ENGs Commercial Finance 3000 Galleria Circle Ste 800 Birmingham, AL 35244	Line <u>2.14</u>
	Forklift Select LLC 12875 East 42nd Ave Ste 50 Denver, CO 80239	Line <u>2.32</u>
	John Fiorillo Unruh Turner Burk Frees PO Box 515 West Chester, PA 19381	Line <u>2.3</u>
	Mercedes-Benz Financial Svs 14372 Heritage Pkwy Fort Worth, TX 76177	Line <u>2.6</u>
	The Smarter Merchant 1115 Broadway 11th Floor New York, NY 10010	Line <u>2.27</u>
	VState Filings, as representative 301 Mill Road U5 Hewlett, NY 11557	Line <u>2.27</u>

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

			Total claim	Priority amount
2.1	<p>Priority creditor's name and mailing address</p> <p>Bruce D. Legere 101 Lakeside Ave Webster, MA 01570</p> <p>Date or dates debt was incurred</p> <p>1/25-1/31/2025</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Weekly Gross Pay</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$1,280.00	\$1,280.00
2.2	<p>Priority creditor's name and mailing address</p> <p>Bruce J Dubois, Jr 30 Winton Street Cranston, RI 02910</p> <p>Date or dates debt was incurred</p> <p>1/25-1/31/2025</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Weekly pay</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$2,821.15	\$2,821.15
2.3	<p>Priority creditor's name and mailing address</p> <p>David Bucklin 650 Pecan Park Rd Jacksonville, FL 32218</p> <p>Date or dates debt was incurred</p> <p>1/25-1/31/2025</p> <p>Last 4 digits of account number</p> <p>Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)</p>	<p>As of the petition filing date, the claim is:</p> <p><i>Check all that apply.</i></p> <p><input type="checkbox"/> Contingent</p> <p><input type="checkbox"/> Unliquidated</p> <p><input type="checkbox"/> Disputed</p> <p>Basis for the claim:</p> <p>Weekly pay</p> <p>Is the claim subject to offset?</p> <p><input checked="" type="checkbox"/> No</p> <p><input type="checkbox"/> Yes</p>	\$2,250.00	\$2,250.00

Debtor	RSTZ Transport Inc Name	Case number (if known)
2.4	Priority creditor's name and mailing address David Ford 168 Liberty Hwy Putnam, CT 06260	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$3,170.45	\$3,170.45
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly pay
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.5	Priority creditor's name and mailing address Geoffrey Staley 2100 Ninth Street SW Altoona, IA 50009	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$2,208.80	\$2,208.80
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly Gross Pay
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.6	Priority creditor's name and mailing address James LaChance 3 Prenier Rd Charlton, MA 01507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$2,878.35	\$2,878.35
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly Gross Pay
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.7	Priority creditor's name and mailing address James Zieminski 96 Beacon Ave Holyoke, MA 01040	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$5,000.00	\$5,000.00
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly pay
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
2.8	Priority creditor's name and mailing address Jennifer Johnson 8 Starzec Drive Webster, MA 01570	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed
	\$1,500.00	\$1,500.00
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly Gross Pay
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes

Debtor	RSTZ Transport Inc Name		Case number (if known)
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2.9	Priority creditor's name and mailing address Joseph Cogean Jr 2515 NE Heritage Creek Drive Lawton, OK 73507	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00
Date or dates debt was incurred 1/25-1/31		Basis for the claim: Weekly pay		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.10	Priority creditor's name and mailing address Kenneth Gravell 6 George Street Putnam, CT 06260	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,190.90	\$2,190.90
Date or dates debt was incurred 1/25-1/31/2025		Basis for the claim: Weekly Gross Pay		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.11	Priority creditor's name and mailing address Matthew Buck 8777 West Maule Ave Unit 2088 Las Vegas, NV 89148	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00
Date or dates debt was incurred 1/25-1/31/2025		Basis for the claim: Weekly pay		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.12	Priority creditor's name and mailing address Michael A Grendell 130A North Highpoint Blvd Boynton Beach, FL 33435	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00
Date or dates debt was incurred 1/25-1/31/2025		Basis for the claim: weekly pay		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

2.13	Priority creditor's name and mailing address Michael Downey 1 Chenango Street Oxford, NY 13830	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,965.00	\$2,965.00
Date or dates debt was incurred 1/25-1/31/2025		Basis for the claim: Weekly pay		
Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)		Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		

Debtor	RSTZ Transport Inc Name		Case number (if known)		
2.14	Priority creditor's name and mailing address Osvaldo Garcia 151 Eastern Ave Apt 1 Worcester, MA 01605	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,900.00	\$1,900.00	
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly Gross Pay			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.15	Priority creditor's name and mailing address Patrick Sheehan 10 Clara Street Worcester, MA 01606	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00	
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly pay			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.16	Priority creditor's name and mailing address Peter Lemos 5055 S. Fort Apache Rd unit 267 Las Vegas, NV 89148	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$5,000.00	\$5,000.00	
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly pay			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.17	Priority creditor's name and mailing address Richard Bethune 4110 Balsam Bark Cumming, GA 30028	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$1,650.00	\$1,650.00	
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly pay			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			
2.18	Priority creditor's name and mailing address William R Robinson 5262 Trekell Street North Port, FL 34287	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$2,219.95	\$2,219.95	
	Date or dates debt was incurred 1/25-1/31/2025	Basis for the claim: Weekly Gross Pay			
	Last 4 digits of account number Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a) (4)	Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes			

Debtor RSTZ Transport Inc
Name

Case number (if known) _____

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim	
3.1	Nonpriority creditor's name and mailing address Berkshire Mastercard 60 State Street Boston, MA 02109 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$31,300.00
3.2	Nonpriority creditor's name and mailing address Capital One Mastercard ATTN: Back Office Specialist 7933 Preston Road Plano, TX 75024 Date(s) debt was incurred _____ Last 4 digits of account number <u>0055</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$24,473.00
3.3	Nonpriority creditor's name and mailing address Chase Visa PO Box 15299 Wilmington, DE 19850 Date(s) debt was incurred _____ Last 4 digits of account number <u>4530</u>	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Credit card purchases</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$64,876.00
3.4	Nonpriority creditor's name and mailing address OnDeck 4700 W. Daybreak Pkwy Ste 200 South Jordan, UT 84009 Date(s) debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$53,610.00

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

	Name and mailing address	On which line in Part 1 or Part 2 is the related creditor (if any) listed?	Last 4 digits of account number, if any
4.1	Capital one PO Box 30285 Salt Lake City, UT 84130	Line <u>3.2</u> <input type="checkbox"/> Not listed. Explain _____	—
4.2	Chase ink Visa PO Box 15123 Wilmington, DE 19850	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—
4.3	Chase Visa PO Box 15298 Wilmington, DE 19850	Line <u>3.3</u> <input type="checkbox"/> Not listed. Explain _____	—

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

Debtor RSTZ Transport Inc
Name

Case number (if known) _____

5a. Total claims from Part 1

5a. \$ 57,034.60

5b. Total claims from Part 2

5b. + \$ 174,259.00

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

5c. \$ 231,293.60

Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B).

Property

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest Lease of Truck 801

State the term remaining

List the contract number of any government contract _____

Joseph Cogean Jr
2515 NE Heritage Creek Drive
Lawton, OK 73507

2.2. State what the contract or lease is for and the nature of the debtor's interest Lease Truck 796 @ \$1000/wk

State the term remaining

List the contract number of any government contract _____

Michael Grendell
130A North Highpoint Blvd
Boynton Beach, FL 33435

2.3. State what the contract or lease is for and the nature of the debtor's interest 24 Town Forest Road, Wester, MA

State the term remaining expires 2028

List the contract number of any government contract _____

Wikinger II LLC
1 Mercantile Street
Suite 510
Worcester, MA 01608

Fill in this information to identify the case:Debtor name RSTZ Transport IncUnited States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Do you have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.**Column 1: Codebtor****Column 2: Creditor**

Name	Mailing Address	Name	Check all schedules that apply:
2.1 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Riviera Finance of Texas Inc	<input checked="" type="checkbox"/> D <u>2.25</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.2 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Trans Advantage	<input checked="" type="checkbox"/> D <u>2.28</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.3 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Mitsubishi HC Capital America Inc	<input checked="" type="checkbox"/> D <u>2.14</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.4 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Paccar Financial Corp	<input checked="" type="checkbox"/> D <u>2.21</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.5 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Trans Advantage	<input checked="" type="checkbox"/> D <u>2.29</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.6 Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Daimler Truck Financial	<input checked="" type="checkbox"/> D <u>2.8</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor RSTZ Transport Inc

Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.7	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Apex Commercial Capital	<input checked="" type="checkbox"/> D <u>2.3</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.8	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Huntington National Bank	<input checked="" type="checkbox"/> D <u>2.10</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.9	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Pawnee Leasing	<input checked="" type="checkbox"/> D <u>2.22</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.10	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Daimler Truck Finance	<input checked="" type="checkbox"/> D <u>2.5</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.11	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Trans Advantage	<input checked="" type="checkbox"/> D <u>2.30</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.12	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Univest Capital Inc	<input checked="" type="checkbox"/> D <u>2.33</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.13	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Mitsubishi HC Capital	<input checked="" type="checkbox"/> D <u>2.12</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.14	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Mitsubishi HC Capital	<input checked="" type="checkbox"/> D <u>2.13</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.15	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	PNC Bank	<input checked="" type="checkbox"/> D <u>2.23</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
2.16	Richard Bethune	4110 Balsam Bark Cumming, GA 30028	Navitas Credit Corp	<input checked="" type="checkbox"/> D <u>2.17</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____

Debtor RSTZ Transport Inc Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.17	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Mitsubishi HC Capital America Inc	<input checked="" type="checkbox"/> D <u>2.15</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.18	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Trans Advantage	<input checked="" type="checkbox"/> D <u>2.31</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.19	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Apex Commercial Capital	<input checked="" type="checkbox"/> D <u>2.4</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.20	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Navitas Credit Corp	<input checked="" type="checkbox"/> D <u>2.18</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.21	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Navitas Credit Corp	<input checked="" type="checkbox"/> D <u>2.19</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.22	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Mitsubishi HC Capital America Inc	<input checked="" type="checkbox"/> D <u>2.16</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.23	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	The Smarter Merchant	<input checked="" type="checkbox"/> D <u>2.27</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.24	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	QFS Capital LLC	<input checked="" type="checkbox"/> D <u>2.24</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.25	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Daimler Truck Finance	<input checked="" type="checkbox"/> D <u>2.6</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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2.26	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	Daimler Truck Finance	<input checked="" type="checkbox"/> D <u>2.7</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Debtor RSTZ Transport Inc Case number (if known) _____

Additional Page to List More Codebtors

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column 1: Codebtor

Column 2: Creditor

2.27	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	US Small Business Administration	<input checked="" type="checkbox"/> D <u>2.35</u> <input type="checkbox"/> E/F _____ <input type="checkbox"/> G _____
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Fill in this information to identify the case:

Debtor name RSTZ Transport Inc

United States Bankruptcy Court for the: NORTHERN DISTRICT OF GEORGIA

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

From the beginning of the fiscal year to filing date:
From 01/01/2025 to Filing Date

☒ Operating a business

\$298,606.83

☐ Other _____

For prior year:
From 01/01/2024 to 12/31/2024

☒ Operating a business

\$5,957,500.00

☐ Other _____

For year before that:
From 01/01/2023 to 12/31/2023

☒ Operating a business

\$7,897,163.00

☐ Other _____

For the fiscal year:
From 01/01/2022 to 12/31/2022

☒ Operating a business

\$8,940,806.00

☐ Other _____

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

Debtor RSTZ Transport Inc

Case number (if known) _____

☐ None.

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer Check all that apply
3.1. Chase Visa PO Box 15299 Wilmington, DE 19850	10/2024-12/2 024	\$25,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payment</u>
3.2. Truist PO Box 698 Wilson, NC 27894	10.2024-12.2 024	\$31,584.56	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>Credit Card Payment(Payment of Business expenses of Personal Credit Card)</u>
3.3. Navitas Credit Corp 201 Executive Center Drive Suite 100 Columbia, SC 29210	10.2024-12.2 024	\$16,427.79	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.4. Mitsubishi HC Capital 1 Pierce Place Suite 1100 West Itasca, IL 60143	10.2024-12.2 024	\$1,240.18	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.5. Capital One Mastercard ATTN: Back Office Specialist 7933 Preston Road Plano, TX 75024	10.2024-12.2 024	\$29,500.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>credit card payment</u>
3.6. Berkshire Mastercard 60 State Street Boston, MA 02109	11.2024-12.2 024	\$23,100.00	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input checked="" type="checkbox"/> Other <u>credit card payment</u>
3.7. Paccar Financial Corp 2180 Satellite Blvd #200 Duluth, GA 30097	10.2024-1.20 25	\$8,659.79	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____
3.8. Daimler Truck Finance 14372 Heritage Parkway Suite 400 Fort Worth, TX 76177	1.2025	\$15,687.11	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other ____

Debtor RSTZ Transport Inc

Case number (if known) _____

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.9. Amur Financial 10 Bank Street Suite 810 White Plains, NY 10601	12.2024	\$5,122.47	<input type="checkbox"/> Secured debt <input checked="" type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.10 PNC Bank 655 Business Center Drive suite 250 Hatboro, PA 19040	10.2024-12.2 024	\$6,896.88	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.11 Apex Commercial Capital 1 Walnut Grove Drive Suite 300 Horsham, PA 19044	10.2024-12.2 024	\$5,189.43	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.12 Trio Capital 330 Fellowship Road suit 100 Mount Laurel, NJ 08054	1.2025	\$674.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.13 The Smarter Merchant 460 Park Ave New York, NY 10011	10.15.2024- 1.20.2025	\$38,775.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.14 Forward Finance 53 State Street 20th Floor Boston, MA 02109	10.15.2024- 1.2025	\$23,595.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.15 QFS Capital LLC 7901 4th St N Ste 13070 Saint Petersburg, FL 33702	10.15.2024-1. 2025	\$79,781.76	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___
3.16 On Deck Capital Inc 1400 Broadway, 25 Floor New York, NY 10018	1.15.2024-1.2 025	\$25,018.28	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other___

Debtor RSTZ Transport Inc

Case number (if known) _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
4.1. McGoff-Bethune Inc 4110 Balsam Bark Drive Cumming, GA 30028 Debtor's owner is owner of this company	12/20/2024	\$30,000.00	Repayment of Loan
4.2. Richard Bethune 4110 Balsam Bark Cumming, GA 30028 Owner	2024	\$137,800.00	Salary/Distribution

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. QFS Capital LLC vs RSTZ Transport Inc dba TSTZ Transport & Richard Walton Bethune 800690/2025	Contract	Supreme Court of the State of New York 60 Centre Street New York, NY 10007	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☒ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

Debtor RSTZ Transport Inc

Case number (if known) _____

☒ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
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Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☒ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss <small>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).</small>	Dates of loss	Value of property lost
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Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1. The Falcone Law Firm PC 363 Lawrence Street Marietta, GA 30060		12.2024	\$40,000.00
Email or website address			
Who made the payment, if not debtor? McGoff Bethune Inc (\$30,000.00) Loan repaid 12/2024			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☐ None.

Debtor RSTZ Transport Inc

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2021 CIMC Refrigerator TrailerVIN 527SR5327ML019893FMV \$45000.00	12/17/2024	\$45,000.00
	Relationship to debtor None			
13.2	David K. Osabutey 312 Massasoit Road Worcester, MA 01604	2016 Western Star 5700VIN 5KJGBHD58GLGZ3735FMV \$18500.00	12.12.2024	\$18,500.00
	Relationship to debtor None			
13.3	Amritpal Singh Gill 2509 West 177th Street Stilwell, KS 66085	2015 Peterbuilt 386 GliderVIN 1NPXGGGG40D361271FMV \$46446	12.20.2024	\$46,446.13
	Relationship to debtor None			
13.4	Thomas Milstead 8965 Northridge Drive Conroe, TX 77303	2002 Kenworth W900 VIN 1XKWD69X82J883655	1.2.2025	\$7,000.00
	Relationship to debtor None			
13.5	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R8000B Vanguard Regenerator TrailerVIN 527SR532KL015595	12/2024	\$30,000.00
	Relationship to debtor None			
13.6	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Refrigerator TrailerVIN 527SR5327KL015596	12/2024	\$30,000.00
	Relationship to debtor None			
13.7	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Refrigerator TrailerVIN 527SR5326KL015590	12/2024	\$30,000.00
	Relationship to debtor None			

Debtor RSTZ Transport Inc

Case number (if known) _____

	Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.8	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Refrigerator TrailerVIN 527SR5329KL015597	12/2024	\$30,000.00
	Relationship to debtor None			
13.9	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Refrigerator TrailerVIN 527SR5321KL015593	12/2024	\$30,000.00
	Relationship to debtor None			
13.10	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Refrigerator TrailerVIN 527SR5323KL017104	12/2024	\$30,000.00
	Relationship to debtor None			
13.11	Jeremie Cormier Trucking LTD PO Box 1141 Cap-Pele, New Brunswick Canada E4N 3B1	2019 CIMC R800B Vanguard Spread Axle Refrigerator TrailerVIN 527SR5329LL017447	12/2024	\$35,000.00
	Relationship to debtor None			

Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☒ Does not apply

Address

Dates of occupancy
From-To**Part 8: Health Care Bankruptcies****15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services
the debtor providesIf debtor provides
meals and housing,
number of patients in
debtor's care**Part 9: Personally Identifiable Information**

Debtor RSTZ Transport Inc

Case number (if known) _____

16. Does the debtor collect and retain personally identifiable information of customers?

- ☒ No.
☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Does debtor still have it?
---	--	-----------------------------	----------------------------

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☒ None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
---------------------------	-----------------------------------	-----------------------------	----------------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☒ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

Debtor RSTZ Transport Inc

Case number (if known) _____

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	-------------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☒ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	---------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- ☒ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
-----------------------	-------------------------------------	--

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

- ☐ None

Name and address	Date of service From-To
26a.1. Jaffe, Yaffe, & Feingold PC Accountants 76 Mill Street Worcester, MA 01603	since 2017
26a.2. Manzella Bookkeeping 216 W Main Street Millbury, MA 01527	Since 1.2024

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

- ☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

- ☐ None

Debtor RSTZ Transport Inc

Case number (if known) _____

Name and address**If any books of account and records are unavailable, explain why**

26c.1. Jaffe, Yaffe, & Feingold PC
Accountants
76 Mill Street
Worcester, MA 01603

26c.2. Manzella Bookkeeping
216 W Main Street
Millbury, MA 01527

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address**27. Inventories**

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory**Date of inventory****The dollar amount and basis (cost, market, or other basis) of each inventory**

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Richard Bethune	4110 Balsam Bark Cumming, GA 30028	CEO	100

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

☒ No
☐ Yes. Identify below.

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

☐ No
☒ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1 McGoff-Bethune Inc 4110 Balsam Bark Drive Cumming, GA 30028	\$30,000.00	12/2024	Repayment of short-term loan
Relationship to debtor Debtor's owner is Owner of McGoff-Bethune inc			

Debtor RSTZ Transport Inc Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.2	Richard Bethune 4110 Balsam Bark Cumming, GA 30028	\$137,800.00	2024	Compensation
	Relationship to debtor Owner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer identification number of the pension fund
--------------------------	--

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on January 31, 2025

/s/ Richard Bethune Richard Bethune
Signature of individual signing on behalf of the debtor Printed name

Position or relationship to debtor CEO

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

**United States Bankruptcy Court
Northern District of Georgia**

In re RSTZ Transport Inc

Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Richard Bethune 4110 Balsam Bark Cumming, GA 30028		100%	

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the CEO of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date January 31, 2025

Signature /s/ Richard Bethune
Richard Bethune

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.

B2030 (Form 2030) (12/15)

United States Bankruptcy Court
Northern District of Georgia

In re RSTZ Transport Inc

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11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept \$ 40,000.00 (includes filing fee)

Prior to the filing of this statement I have received \$ 40,000.00 (includes filing fee)

Balance Due \$ 0.00

2. The source of the compensation paid to me was:

☒ Debtor ☒ Other (specify): McGoff/Bethune Inc (\$30,000.00)

3. The source of compensation to be paid to me is:

☒ Debtor ☐ Other (specify):

4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.

☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.

5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:

- a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - b. Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - d. All fees will be billed to the Client or Bankruptcy Estate at the rate of \$450.00 per hour in increments of 1/10 of an hour, or any such other amount as determined by the Court. Associate attorneys will be billed at \$350.00 per hour, paralegals at \$200 per hour and administrative assistants at \$100 per hour. All rates are billed in increments of 1/10 of an hour with a minimum of 2/10 per hour for any task.
- All fees are subject to court approval and any fees incurred after filing of client's petition will not be dispersed until such agreement is approved by the court in no case will client be billed directly nor will additional fees be collected from client unless expressly authorized by the court. Attorney may send bills to client from time to time to keep client informed of time incurred. Attorney shall not seek any additional compensation directly from client unless expressly authorized by the Court.

6. By agreement with the debtor(s), the above-disclosed fee does not include the following service:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

December 20, 2024

Date

/s/ Ian Falcone

Ian Falcone 254470

Signature of Attorney

The Falcone Law Firm, PC

363 Lawrence St NE

Marietta, GA 30060-2056

(770) 426-9359 Fax:

imf@falconefirm.com

Name of law firm

**United States Bankruptcy Court
Northern District of Georgia**

In re RSTZ Transport Inc

Debtor(s)

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VERIFICATION OF CREDITOR MATRIX

I, the CEO of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: January 31, 2025

/s/ Richard Bethune

Richard Bethune/CEO

Signer/Title

Amur Financial
10 Bank Street
Suite 810
White Plains, NY 10601

Apex Commercial Capital
1 Walnut Grove Drive
Suite 300
Horsham, PA 19044

Ariel Bouskila, Esq
Berkovitch & Bouskila PLLC
1545 US 202, Ste 101
Pomona, NY 10970

Berkshire Mastercard
60 State Street
Boston, MA 02109

Bruce D. Legere
101 Lakeside Ave
Webster, MA 01570

Bruce J Dubois, Jr
30 Winton Street
Cranston, RI 02910

Capital one
PO Box 30285
Salt Lake City, UT 84130

Capital One Mastercard
ATTN: Back Office Specialist
7933 Preston Road
Plano, TX 75024

Chase ink Visa
PO Box 15123
Wilmington, DE 19850

Chase Visa
PO Box 15299
Wilmington, DE 19850

Chase Visa
PO Box 15298
Wilmington, DE 19850

Corporation Service Co
PO Box 2576
Springfield, IL 62708

Corporation Service Company
PO Box 2576
Springfield, IL 62708

Daimler Truck Finance
14372 Heritage Parkway
Suite 400
Fort Worth, TX 76177

Daimler Truck Financial
PO Box 901
Roanoke, TX 76262

Daimler Truck Financial
PO Box 4161
Carol Stream, IL 60197

David Bucklin
650 Pecan Park Rd
Jacksonville, FL 32218

David Ford
168 Liberty Hwy
Putnam, CT 06260

DMKA LLC
345 Seventh Ave
New York, NY 10001

Elan Financial Services
PO Box 6353
58125

ENGs Commercial Finance
3000 Galleria Circle
Ste 800
Birmingham, AL 35244

ENGs Commercial Finance
PO Box 128
Itasca, IL 60143

Forklift Select LLC
12875 East 42nd Ave
Ste 50
Denver, CO 80239

Forward Finance
53 State Street
20th Floor
Boston, MA 02109

Geoffrey Staley
2100 Nineth Street SW
Altoona, IA 50009

Huntington National Bank
PO Box 182519
Columbus, OH 43218

James LaChance
3 Premier Rd
Charlton, MA 01507

James Zieminski
96 Beacon Ave
Holyoke, MA 01040

Jennifer Johnson
8 Starzec Drive
Webster, MA 01570

John Fiorillo
Unruh Turner Burk Frees
PO Box 515
West Chester, PA 19381

Joseph Cogean Jr
2515 NE Heritage Creek Drive
Lawton, OK 73507

Kenneth Gravell
6 George Street
Putnam, CT 06260

Leaf Capital Funding LLC
2005 Market Street
14th Floor
Philadelphia, PA 19103

Matthew Buck
8777 West Maule Ave
Unit 2088
Las Vegas, NV 89148

Mercedes-Benz Financial Svs
14372 Heritage Pkwy
Fort Worth, TX 76177

Michael A Grendell
130A North Highpoint Blvd
Boynton Beach, FL 33435

Michael Downey
1 Chenango Street
Oxford, NY 13830

Michael Grendell
130A North Highpoint Blvd
Boynton Beach, FL 33435

Mitsubishi HC Capital
1 Pierce Place
Suite 1100 West
Itasca, IL 60143

Mitsubishi HC Capital America Inc
PO Box 71347
Chicago, IL 60694

Navitas Credit Corp
201 Executive Center Drive
Suite 100
Columbia, SC 29210

Ocean State oil Inc
123 Ocean State Drive
North Kingstown, RI 02852

OnDeck
4700 W. Daybreak Pkwy
Ste 200
South Jordan, UT 84009

Osvaldo Garcia
151 Eastern Ave
Apt 1
Worcester, MA 01605

Paccar Financial Corp
2180 Satellite Blvd
200
Duluth, GA 30097

Patrick Sheehan
10 Clara Street
Worcester, MA 01606

Pawnee Leasing
3801 Automation Way
Suite 207
Longmont, CO 80501

Peter Lemos
5055 S. Fort Apache Rd
unit 267
Las Vegas, NV 89148

PNC Bank
655 Business Center Drive
suite 250
Hatboro, PA 19040

QFS Capital LLC
7901 4th St N
Ste 13070
Saint Petersburg, FL 33702

Richard Bethune
4110 Balsam Bark
Cumming, GA 30028

Riviera Finance of Texas Inc
3635 Quakerbridge Road
Trenton, NJ 08619

The Smarter Merchant
460 Park Ave
New York, NY 10011

The Smarter Merchant
1115 Broadway
11th Floor
New York, NY 10010

Trans Advantage
One Premier Drive
Fenton, MO 63026

Trans Advantage
1 Premier Drive
Fenton, MO 63026

Trio Capital
330 Fellowship Road
suit 100
Mount Laurel, NJ 08054

Univest Capital Inc
1041 York Road
Warminster, PA 18974

US Small Business Administration
2 North Street
Suite 320
Birmingham, AL 35203

VState Filings, as representative
301 Mill Road U5
Hewlett, NY 11557

Wikinger II LLC
1 Mercantile Street
Suite 510
Worcester, MA 01608

William R Robinson
5262 Trekell Street
North Port, FL 34287

**United States Bankruptcy Court
Northern District of Georgia**

In re RSTZ Transport Inc

Debtor(s)

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CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for RSTZ Transport Inc in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

January 31, 2025

Date

/s/ Ian Falcone

Ian Falcone 254470

Signature of Attorney or Litigant

Counsel for RSTZ Transport Inc

The Falcone Law Firm, PC

363 Lawrence St NE

Marietta, GA 30060-2056

(770) 426-9359 Fax:

imf@falconefirm.com